

SALUTICA BERHAD (FORMERLY KNOWN AS BLUE OCEAN GENIUS SDN BHD) (“SALUTICA” OR THE “COMPANY”)

LISTING OF SALUTICA ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD

Unless otherwise defined or the context requires otherwise, the terms used in this summary shall bear the same meaning ascribed to them in the Prospectus dated 28 April 2016.

On behalf of the Board, RHB Investment Bank wishes to announce the following with regards to the Listing:-

1. LEVEL OF SUBSCRIPTION OF PUBLIC BALLOTING AND PLACEMENT

(a) Public

A total of 9,647 applications for 212,985,000 Issue Shares were received from the Malaysian public for 19,400,000 Issue Shares made available for Public subscription, which represents an overall oversubscription rate of 9.98 times. For the Bumiputera portion, a total of 5,211 applications for 93,365,000 Issue Shares were received which represents an oversubscription rate of 8.63 times. For the Public portion a total of 4,436 applications for 119,620,000 Issue Shares were received which represents an oversubscription rate of 11.33 times.

The 9,700,000 Issue Shares made available for application by the eligible directors and employees as well as persons who have contributed to the success of Salutica Group has been fully subscribed.

(b) Identified investors via placement

Pursuant to the terms of the Prospectus, a total of 7,378,900 Issue Shares have been clawed back from the Bumiputera investors approved by MITI and reallocated to the institutional and identified investors. Accordingly, the 10,100,000 Issue Shares made available for application by way of private placement to institutional and identified investors, 38,800,000 Issue Shares made available for application by way of private placement to identified Bumiputera investors approved by MITI and 23,000,000 Offer Shares made available for application by way of placement to institutional and identified investors have been fully placed out.

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2. BASIS OF ALLOTMENT/ALLOCATION

The basis of allotment/allocation of 9,700,000 Issue Shares to 1,039 Bumiputera applicants is set out below:-

Range of Shares		Total no. of Applications	No. of successful Applications	Success rate (%)	No. of Shares to be allotted per Application	Total no. of Shares allotted	Percentage over total Shares allotted
From	To						
100	900	53	10	18.87	100	1,000	0.01
1,000	3,900	306	51	16.67	1,000	51,000	0.53
4,000	5,900	322	57	17.70	2,000	114,000	1.18
6,000	10,900	844	158	18.72	3,000	474,000	4.89
11,000	19,900	1,416	280	19.77	5,000	1,400,000	14.43
20,000	49,900	1,995	415	20.80	12,000	4,980,000	51.34
50,000	99,900	136	30	22.06	25,000	750,000	7.73
100,000	199,900	100	25	25.00	40,000	1,000,000	10.31
200,000	499,900	30	9	30.00	60,000	540,000	5.57
500,000	999,900	7	3	42.86	90,000	270,000	2.78
1,000,000	Above	2	1	50.00	120,000	120,000	1.24
		5,211	1,039			9,700,000	100.00

The basis of allotment/allocation of 9,700,000 Issue Shares to 818 Public applicants is set out below:-

Range of Shares		Total no. of Applications	No. of successful Applications	Success rate (%)	No. of Shares to be allotted per Application	Total no. of Shares allotted	Percentage over total Shares allotted
From	To						
100	900	78	10	12.82	100	1,000	0.01
1,000	3,900	652	41	6.29	1,000	41,000	0.42
4,000	5,900	486	36	7.41	2,000	72,000	0.74
6,000	10,900	1,449	120	8.28	3,000	360,000	3.71
11,000	19,900	2,335	221	9.46	5,000	1,105,000	11.39
20,000	49,900	2,614	283	10.83	12,000	3,396,000	35.01
50,000	99,900	437	51	11.67	25,000	1,275,000	13.14
100,000	199,900	236	30	12.71	40,000	1,200,000	12.37
200,000	499,900	72	11	15.28	60,000	660,000	6.80
500,000	999,900	22	7	31.82	90,000	630,000	6.49
1,000,000	Above	16	8	50.00	120,000	960,000	9.90
		8,397	818			9,700,000	100.00

3. DISTRIBUTION FOR THE PLACEMENT TRANCHE

Pursuant to the private placement, 71,900,000 IPO Shares (“**Placement Share(s)**”) have been allocated to a total of 596 selected investors. The distribution of the Placement Shares is set out below:-

	Aggregate no. of Placement Shares allocated (‘000)	Aggregate percentage of the total no. of Placement Shares allocated (%)	Approximate percentage of shareholding over the enlarged issued and paid-up share capital of the Company immediately after completion of the IPO (%)
Top placee	3,000	4.17	0.77
Top 3 placees	8,500	11.82	2.19
Top 5 placees	12,852	17.87	3.31
Top 10 placees	19,882	27.65	5.12
Top 25 placees	28,349	39.43	7.31