

PRESS RELEASE

27 November 2018

FOR IMMEDIATE RELEASE

TECHBOND®

TECHBOND GROUP BERHAD

(Company No. 1190604-M)

INITIAL PUBLIC OFFERING (“IPO”) IN CONJUNCTION WITH THE LISTING ON THE MAIN MARKET OF BURSA MALAYSIA SECURITIES BERHAD COMPRISING PUBLIC ISSUE OF 60,105,000 NEW ORDINARY SHARES AT AN ISSUE PRICE OF RM0.66 PER SHARE PAYABLE IN FULL UPON APPLICATION

Tricor Investor & Issuing House Services Sdn Bhd (“**TIIH**”) wishes to announce that the IPO of Techbond Group Berhad (“**Techbond**”) available for public subscription has been oversubscribed.

The IPO exercise comprises the following:

Public Issue of 60,105,000 new ordinary shares in Techbond (“**Shares**”) in the following manner:

- 11,500,000 new Shares available for application by the Malaysian public, out of which:
 - i. 5,750,000 new Shares allocated to Bumiputera public investors; and
 - ii. 5,750,000 new Shares made available to public investors;
- 6,000,000 Shares available for application by the eligible directors and employees of Techbond and its subsidiaries (“**Group**”) and other person(s) who have contributed to the success of the Group;
- 23,000,000 new Shares available for application by way of private placement to Bumiputera investors approved by the Ministry of International Trade and Industry, Malaysia (“**MITI**”); and
- 19,605,000 new Shares available for application by way of private placement to selected investors.

A total of 8,158 applications for 289,751,300 new shares with a value of RM191,235,858.00 were received from the Malaysian public for 11,500,000 new shares made available for Public subscription, which represents an overall oversubscription rate of 24.20 times. For the Bumiputera portion, a total of 3,214 applications for 92,518,400 new shares were received which represents an oversubscription rate of 15.09 times. For the Public portion a total of 4,944 applications for 197,232,900 new shares were received which represents an oversubscription rate of 33.30 times.

The 6,000,000 new Shares available for application by the eligible directors and employees of the Group and other person(s) who have contributed to the success of the Group have been fully subscribed.

In addition, the placement agent has confirmed that 23,000,000 new Shares available for application by way of private placement to Bumiputera investors approved by MITI and 19,605,000 new Shares available for application by way of private placement to selected investors have been fully placed out.

The notices of allotment will be despatched to all successful applicants on or before 4 December 2018.

Public Investment Bank Berhad is the Principal Adviser, Sole Underwriter and Sole Placement Agent for this IPO exercise.

TECHBOND GROUP BERHAD							BUMI
BASIS FOR BALLOTING AND ALLOTING 5,750,000 ORDINARY SHARES							
RANGE OF SHARES		TOTAL NUMBER	NUMBER OF	SUCCESS	NUMBER OF SHARES	TOTAL NUMBER	% OVER
FROM	TO	OF	SUCCESSFUL	RATE	TO BE ALLOTTED	OF SHARES	TOTAL SHARES
		APPLICATIONS	APPLICATIONS	(%)	PER APPLICATION	ALLOTTED	ALLOTTED
100	900	112	10	8.93	100	1,000	0.02
1,000	1,900	199	65	32.66	1,000	65,000	1.13
2,000	2,900	103	34	33.01	1,000	34,000	0.59
3,000	3,900	90	31	34.44	1,000	31,000	0.54
4,000	5,900	144	51	35.42	1,000	51,000	0.89
6,000	10,900	470	170	36.17	1,000	170,000	2.96
11,000	19,900	918	341	37.15	2,000	682,000	11.86
20,000	49,900	622	249	40.03	4,000	996,000	17.32
50,000	99,900	332	143	43.07	8,000	1,144,000	19.90
100,000	199,900	164	98	59.76	12,000	1,176,000	20.45
200,000	499,900	30	21	70.00	20,000	420,000	7.30
500,000	999,900	19	16	84.21	30,000	480,000	8.35
1,000,000	Above	11	10	90.91	50,000	500,000	8.70
		3,214	1,239			5,750,000	100.00

TECHBOND GROUP BERHAD							PUBLIC
BASIS FOR BALLOTING AND ALLOTING 5,750,000 ORDINARY SHARES							
RANGE OF SHARES		TOTAL NUMBER	NUMBER OF	SUCCESS	NUMBER OF SHARES	TOTAL NUMBER	% OVER
FROM	TO	OF	SUCCESSFUL	RATE	TO BE ALLOTTED	OF SHARES	TOTAL SHARES
		APPLICATIONS	APPLICATIONS	(%)	PER APPLICATION	ALLOTTED	ALLOTTED
100	900	186	10	5.38	100	1,000	0.02
1,000	1,900	357	38	10.64	1,000	38,000	0.66
2,000	2,900	240	28	11.67	1,000	28,000	0.49
3,000	3,900	212	26	12.26	1,000	26,000	0.45
4,000	5,900	375	51	13.60	1,000	51,000	0.89
6,000	10,900	949	138	14.54	1,000	138,000	2.40
11,000	19,900	1,293	198	15.31	2,000	396,000	6.89
20,000	49,900	1,849	298	16.12	4,000	1,192,000	20.73
50,000	99,900	699	128	18.31	8,000	1,024,000	17.81
100,000	199,900	389	78	20.05	12,000	936,000	16.28
200,000	499,900	163	41	25.15	20,000	820,000	14.26
500,000	999,900	42	15	35.71	30,000	450,000	7.83
1,000,000	Above	26	13	50.00	50,000	650,000	11.30
		6,780	1,062			5,750,000	100.00

Checked by : *SAU*