SEACERA GROUP BHD ("Seacera" or the "Company")

SUCCESSFUL IN THE PREQUALIFICATION EXERCISES FOR THE FOLLOWING PROJECTS:
A) THE CONSTRUCTION AND COMPLETION OF PROPOSED DAMANSARA – SHAH ALAM ELEVATED EXPRESSWAY (DASH) FOR PROJEK LINTASAN DAMANSARA – SHAH ALAM SDN BHD (“DASH Project”)
B) THE CONSTRUCTION AND COMPLETION OF PROPOSED SUNGAI BESI – ULU KELANG ELEVATED EXPRESSWAY (SUKE) FOR PROJEK LINTASAN SUNGAI BESI – ULU KLANG SDN BHD (“SUKE Project”)

CONTENTS:
The Board of Directors of Seacera is pleased to announce that SPAZ Sdn Bhd ("SPAZ"), a 60% owned subsidiary company has on 11 January 2016 received two letters of invitation ("LOI") from Turnpike Synergy Sdn Bhd (“TSSB”) informing that SPAZ has been successful in the exercises related to the pre-qualification of contractors for the construction and completion works related to the DASH Project and SUKE Project and have been invited to participate in the tenders of both projects. TSSB is wholly owned subsidiary of Projek Lintasan Kota Holdings Sdn Bhd (Prolintas) which in turn is a wholly owned subsidiary of Permodalan Nasional Bhd.

For DASH Project, SPAZ has been prequalified in four (4) out of the eight (8) separate Contract Works Packages. The four packages relate to the location as follows:

<table>
<thead>
<tr>
<th>Contract Works Package</th>
<th>CA1</th>
<th>CA2</th>
<th>CA3</th>
<th>CB3</th>
</tr>
</thead>
<tbody>
<tr>
<td>Location</td>
<td>Puncak Alam to Alam Suria</td>
<td>Alam Suria to Denai Alam &amp; RRIM to Kota Damansara</td>
<td>Denai Alam to Kg Melayu Subang and connection to GCE</td>
<td>Mutiara Damansara Area</td>
</tr>
</tbody>
</table>

For SUKE Project, SPAZ has been prequalified in one (1) out of the nine (9) separate Contract Works Packages which relates to location of Pekan Kolam Ampang-Ulu Kelang and connection to DUKE & MRR2.

The Company will make further announcement for any material developments in respect of this two projects in due course.

This announcement is dated 11 January 2016.