



RHB Investment Bank Berhad 19663 P  
(A Participating Organisation of Bursa Malaysia Securities Berhad)  
(A Trading Participant of Bursa Malaysia Derivatives Berhad)

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26 August 2015

Listing Division  
Bursa Malaysia Securities Berhad  
9<sup>th</sup> Floor, Exchange Square  
Bukit Kewangan  
50200 Kuala Lumpur

**Attention: Mr. Inderjit Singh / Mr. Khoo Kay Kwan**

Dear Sirs,

**SUNWAY CONSTRUCTION GROUP BERHAD ("SCG" OR THE "COMPANY")**

**STABILISING ACTION IN RELATION TO THE OFFERING OF ORDINARY SHARES OF RM0.20 EACH IN SCG ("SHARES") IN CONJUNCTION WITH THE LISTING OF SCG ON THE MAIN MARKET OF BURSA MALAYSIA SECURITIES BERHAD ("BURSA SECURITIES") ("OFFERING")**

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We refer to our letter dated 7 July 2015.

In accordance with Section 9(3) of the Capital Markets and Services (Price Stabilisation Mechanism) Regulations 2008, RHB Investment Bank Berhad ("**RHB Investment Bank**"), being the stabilising manager in respect of the Offering, wishes to inform Bursa Securities that we have ceased the stabilising action for SCG on 26 August 2015.

During the stabilising period between 28 July 2015 and 26 August 2015, we have undertaken stabilising actions in which a total of 44,153,600 Shares, representing approximately 11.07% of the total number of offer for sale Shares offered under the Offering, were purchased at a price range of between RM0.9983 per Share to RM1.20 per Share. The last purchase was made on 26 August 2015 at a price of RM1.0586.

In conjunction with the cessation of the stabilising action on 26 August 2015, on even date, we have also exercised the over-allotment option for a total of 15,652,100 Shares granted by Sunway Holdings Sdn Bhd ("**SunHoldings**").

As such, the total purchases made under the stabilising action of 44,153,600 Shares and the exercise of the over-allotment option for 15,652,100 Shares fully cover the 59,805,700 Shares that are subject to the over-allotment option in respect of the Offering. The Shares purchased under the stabilising action and the proceeds from the exercise of the over-allotment option will be returned to SunHoldings.



Should you require further information or clarification, please do not hesitate to contact either Mr. Gan Kim Khoon (Tel. No.: 03-9280 2149) or Mr. Adrian Chew (Tel. No.: 03-9280 2561) or fax your enquiries to 03-9280 2446.

Yours faithfully,  
For and on behalf of  
**RHB INVESTMENT BANK BERHAD**

A handwritten signature in black ink, appearing to read 'Gan Kim Khoon', is written over the typed name.

**GAN KIM KHOON**  
Director  
Regional Head  
Equity Capital Markets

c.c. 1. *En. Musa Mahmood (Securities Commission Malaysia)*  
2. *Mr. Kwan Foh Kwai (Sunway Construction Group Berhad)*