



RHB Investment Bank Berhad 19663-P
(A Participating Organisation of Bursa Malaysia Securities Berhad)
(A Trading Participant of Bursa Malaysia Derivatives Berhad)

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26 August 2015

Listing Division
Bursa Malaysia Securities Berhad
9th Floor, Exchange Square
Bukit Kewangan
50936 Kuala Lumpur

Attention: Mr. Inderjit Singh

Dear Sir,

SUNWAY CONSTRUCTION GROUP BERHAD ("SCG" OR THE "COMPANY")

STABILISING ACTION IN RELATION TO THE OFFERING OF ORDINARY SHARES OF RM0.20 EACH IN SCG ("SHARES") IN CONJUNCTION WITH THE LISTING OF SCG ON THE MAIN MARKET OF BURSA MALAYSIA SECURITIES BERHAD

We refer to the above subject matter.

In accordance with Section 9(2) of the Capital Markets and Services (Price Stabilization Mechanism) Regulations 2008, RHB Investment Bank Berhad, as the stabilising manager, has purchased the following shares in SCG.

Date of purchase : 26 August 2015
Number of shares purchased : 1,360,500 Shares
Price of purchases : RM1.0586 per Share

Please do not hesitate to contact either Mr. Gan Kim Khoon (Tel. No.: 03-9280 2149) or Mr. Adrian Chew (Tel. No.: 03-9280 2561) should you require any clarification.

Yours faithfully,
For and on behalf of
RHB INVESTMENT BANK BERHAD

GAN KIM KHOON
Director
Regional Head
Equity Capital Markets

c.c. 1. *En. Musa Mahmood (Securities Commission Malaysia)*
2. *Mr. Kwan Foh Kwai (Sunway Construction Group Berhad)*