

PRESS RELEASE

SUNWAY™

SUNWAY CONSTRUCTION GROUP BERHAD

(Company No.: 1108506-W)

(Incorporated in Malaysia under the Companies Act, 1965)

SUNWAY CONSTRUCTION GROUP BERHAD

OFFERING OF 573,715,301 ORDINARY SHARES OF RM0.20 EACH IN SUNWAY CONSTRUCTION GROUP BERHAD (“OFFERING”) IN CONJUNCTION WITH ITS LISTING ON THE MAIN MARKET OF BURSA MALAYSIA SECURITIES BERHAD

Malaysian Issuing House Sdn Bhd (“MIH”) is pleased to announce that under the offer for sale of 398,705,400 Sunway Construction Group Berhad’s (“SCG”) shares (“OFS Shares”), 51,716,000 OFS Shares pursuant to the Retail Offering (as defined in the Prospectus dated 29 June 2015 issued by SCG (“Prospectus”)) has been oversubscribed and the balloting of successful applications was conducted this afternoon. Following the completion of the bookbuilding process under the institutional offering to Malaysian and foreign institutional and selected investors, including Bumiputera investors approved by the Ministry of International Trade and Industry (“MITI”) (“Institutional Offering”), the institutional price has been fixed at RM1.20 per OFS Share (“Institutional Price”) on 7 July 2015. Consequently, the final retail price for the OFS Shares under the Retail Offering was also fixed at RM1.20 per OFS Share (“Final Retail Price”). As the Final Retail Price equals the retail price as set out in the Prospectus, there will be no refund to be made to the successful retail applicants.

The Institutional Offering involves up to 327,595,900 OFS Shares at the Institutional Price, to be allocated in the following manner: (i) 135,754,600 OFS Shares to Bumiputera investors approved by the MITI; and (ii) 191,841,300 OFS Shares under the Institutional Offering to be placed out to Malaysian and foreign institutional and selected investors.

The Institutional Offering closed with an oversubscription rate of 4.6 times.

SCG's Offering is anchored by 10 cornerstone investors, who have agreed to purchase an aggregate of 135,000,000 OFS Shares, representing approximately 10.4% of the issued and paid-up share capital of SCG. These cornerstone investors are Great Eastern Life Assurance (Malaysia) Berhad, Great Eastern Takaful Berhad, Overseas Assurance Corporation (Malaysia) Berhad, UOB Asset Management (Malaysia) Berhad, Hong Leong Asset Management Bhd, Maybank Asset Management Sdn Bhd, Maybank Islamic Asset Management Sdn Bhd, Affin Hwang Asset Management Berhad (formerly known as Hwang Investment Management Berhad), Asian Islamic Investment Management Sdn Bhd and RHB Asset Management Sdn Bhd.

Under the Retail Offering, 71,109,500 OFS Shares were allocated in the following manner: (i) 19,393,500 OFS Shares were reserved for application by the eligible directors and employees of SCG and its subsidiaries, and the eligible employees of Sunway Berhad; and (ii) 51,716,000 OFS Shares were reserved for application by the Malaysian public, of which 25,858,000 OFS Shares are set aside for application by Bumiputera individuals, companies, co-operatives, societies and institutions.

A total of 12,713 applications for 189,230,000 OFS Shares were received from the Malaysian public, representing an oversubscription rate of 2.66 times, of which a total of 4,979 applications for 69,313,500 OFS Shares were received under the Bumiputera category representing an oversubscription of 1.68 times, while 7,734 applications for 119,916,500 OFS Shares were received under the non-Bumiputera category, representing an oversubscription of 3.64 times.

All Notices of Allotment for these OFS Shares will be mailed to successful applicants on or before July 27, 2015.

In respect of the Offering:

- (i) RHB Investment Bank Berhad is the Sole Principal Adviser, Joint Global Coordinator, Joint Bookrunner and Joint Underwriter for the Offering.
- (ii) Maybank Investment Bank Berhad is the Joint Global Coordinator, Joint Bookrunner and Joint Underwriter for the Offering.
- (iii) The Hongkong and Shanghai Banking Corporation Limited, Singapore Branch, is the Joint Bookrunner for the Offering.

8 JULY 2015

SUNWAY CONSTRUCTION GROUP BERHAD
BASIS OF ALLOTMENT
BUMIPUTERA CATEGORY 25,858,000 SHARES
JULY 08, 2015

<i>D E N O M I N A T I O N</i> <i>FROM TO</i>	<i>TOTAL NO. OF</i> <i>APPLICATIONS</i> <i>RECEIVED</i>	<i>NO. OF</i> <i>SUCCESSFUL</i> <i>APPLICATIONS</i>	<i>%</i> <i>CHANCE</i>	<i>NO. OF</i> <i>SHARES/SUCCESSFUL</i> <i>APPLICANT</i>	<i>TOTAL NO. OF</i> <i>SHARES</i> <i>ALLOTTED</i>	<i>%</i> <i>SHARES</i> <i>ALLOTTED</i>
100 - 200	51	6	11.76	100	600	0.01
300 - 900	44	8	18.18	300	2,400	0.01
1,000 - 1,900	160	52	32.50	1,000	52,000	0.20
2,000 - 2,900	110	37	33.64	2,000	74,000	0.29
3,000 - 3,900	238	81	34.03	3,000	243,000	0.94
4,000 - 5,900	425	149	35.06	4,000	596,000	2.30
6,000 - 10,900	902	330	36.59	6,000	1,980,000	7.66
11,000 - 19,900	2,072	780	37.64	10,000	7,800,000	30.16
20,000 - 49,900	750	300	40.00	20,000	6,000,000	23.20
50,000 - 99,900	126	80	63.49	50,000	4,000,000	15.47
100,000 - 199,900	65	51	78.46	60,000	3,060,000	11.83
200,000 - 499,900	34	27	79.41	70,000	1,890,000	7.31
500,000 - ABOVE	2	2	100.00	80,000	160,000	0.62
	<u>4,979</u>	<u>1,903</u>			<u>25,858,000</u>	<u>100.00</u>

SUNWAY CONSTRUCTION GROUP BERHAD
BASIS OF ALLOTMENT
PUBLIC CATEGORY 25,858,000 SHARES
JULY 08, 2015

<i>DENOMINATION FROM TO</i>	<i>TOTAL NO. OF APPLICATIONS RECEIVED</i>	<i>NO. OF SUCCESSFUL APPLICATIONS</i>	<i>% CHANCE</i>	<i>NO. OF SHARES/SUCCESSFUL APPLICANT</i>	<i>TOTAL NO. OF SHARES ALLOTTED</i>	<i>% SHARES ALLOTTED</i>
100 - 200	100	7	7.00	100	700	0.01
300 - 900	140	11	7.86	300	3,300	0.01
1,000 - 1,900	670	80	11.94	1,000	80,000	0.31
2,000 - 2,900	488	60	12.30	2,000	120,000	0.46
3,000 - 3,900	527	70	13.28	3,000	210,000	0.81
4,000 - 5,900	1,062	151	14.22	4,000	604,000	2.34
6,000 - 10,900	2,244	350	15.60	6,000	2,100,000	8.12
11,000 - 19,900	2,941	480	16.32	10,000	4,800,000	18.56
20,000 - 49,900	1,897	331	17.45	20,000	6,620,000	25.60
50,000 - 99,900	335	99	29.55	50,000	4,950,000	19.14
100,000 - 199,900	143	58	40.56	60,000	3,480,000	13.46
200,000 - 499,900	44	23	52.27	70,000	1,610,000	6.23
500,000 - ABOVE	20	16	80.00	80,000	1,280,000	4.95
	<u>10,611</u>	<u>1,736</u>			<u>25,858,000</u>	<u>100.00</u>