

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

You should consult your stockbroker, bank manager, solicitor, accountant or other professional advisers immediately if you have any doubt about the Offer (as defined herein).

If you have sold or transferred all your Offer Shares (as defined in the Offer Document), you should hand this Notice immediately to the person through whom you effected the sale or transfer for transmission to the purchaser or transferee.

Neither the Securities Commission Malaysia (“SC”) nor Bursa Malaysia Securities Berhad (“Bursa Securities”) has perused the contents of this Notice prior to its issuance and as such, the SC and Bursa Securities take no responsibility for the contents of this Notice, make no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Notice.

NOTICE TO THE SHAREHOLDERS

OF

HOVID BERHAD

IN RELATION TO THE

CONDITIONAL VOLUNTARY TAKE-OVER OFFER

BY

FAJAR ASTORIA SDN BHD

(Company No.: 1249937-D)

(Incorporated in Malaysia under the Companies Act, 2016)

AND

HO SUE SAN @ DAVID HO SUE SAN

(COLLECTIVELY, THE “JOINT OFFERORS”)

THROUGH



CIMB Investment Bank Berhad (18417-M)

(A Participating Organisation of Bursa Malaysia Securities Berhad)

TO ACQUIRE

ALL THE REMAINING ORDINARY SHARES IN HOVID BERHAD (“HOVID”) (EXCLUDING TREASURY SHARES) (“OFFER SHARES”) NOT ALREADY HELD BY THE JOINT OFFERORS AT A CASH CONSIDERATION OF RM0.38 PER OFFER SHARE (“OFFER”)

This Notice is dated 28 November 2018



Registered office of

Fajar Astoria Sdn Bhd

7.02, 7th Floor
Wisma Central
Jalan Ampang
50450 Kuala Lumpur
Malaysia

Ho Sue San @ David Ho Sue San

51, Jalan Chin Hwa
Chateau Garden
30250 Ipoh
Perak
Malaysia

28 November 2018

To: The shareholders of Hovid

Dear Sir/Madam,

CONDITIONAL VOLUNTARY TAKE-OVER OFFER BY THE JOINT OFFERORS THROUGH CIMB INVESTMENT BANK BERHAD TO ACQUIRE THE OFFER SHARES AT A CASH CONSIDERATION OF RM0.38 PER OFFER SHARE

– EXTENSION OF CLOSING DATE

(Unless otherwise stated, the words and abbreviations used herein shall have the same meaning as defined in the offer document relating to the Offer dated 5 October 2018 (“Offer Document”))

We refer to the Offer Document which sets out the details and the terms and conditions of the Offer.

On behalf of the Joint Offerors, we wish to inform the Holders that following Hovid’s shareholders’ approval of the Proposed Withdrawal on 26 November 2018, the closing time and date for acceptances of the Offer has been extended from 5.00 p.m. (Malaysian time) on 4 December 2018 to **5.00 p.m. (Malaysian time) on 8 January 2019 (“Final Closing Date”)**, being the maximum allowable offer period of 95 days from the despatch of the Offer Document in accordance with the Rules. Save for the Final Closing Date, all other details and the terms and conditions of the Offer remain unchanged.

In accordance with paragraph 13.01 of the Rules, the detailed disclosure on the level of acceptances of the Offer as at 5.00 p.m. (Malaysian time) on Tuesday, 27 November 2018 is set out in Appendix I of this notice.

Holders who wish to accept the Offer are advised to refer to the Offer Document for the details, terms and conditions of the Offer and the procedures for acceptance of the Offer. Holders are also advised to carefully consider the Independent Advice Circular dated 15 October 2018 before making any decision. You do not need to take any action if you have already sold all your Shares or have already accepted the Offer.

You may obtain additional copies of the Offer Document including the Forms of Acceptance and Transfer from the office of the Share Registrar for the Offer from 9.00 a.m. to 5.00 p.m. Mondays to Fridays (excluding public holidays in Malaysia) at the following address:

Tricor Investor & Issuing House Services Sdn Bhd

Unit 32-01, Level 32, Tower A
Vertical Business Suite
Avenue 3, Bangsar South
No. 8, Jalan Kerinchi
59200 Kuala Lumpur

Telephone no. : +603 2783 9299

Facsimile no. : +603 2783 9222

The Offer Document including the Forms of Acceptance and Transfer and the Independent Advice Circular are also available on the website of Bursa Securities at www.bursamalaysia.com.

Yours faithfully

For and on behalf of

CIMB INVESTMENT BANK BERHAD

DEBBIE LEONG

Managing Director
Corporate Finance
Investment Banking Malaysia

PERRY LYE

Director
Corporate Finance
Investment Banking Malaysia

	No. of Shares	%⁽¹⁾
Shares held by the Joint Offerors as at 5 October 2018 (being the date of despatch of the Offer Document (“ Posting Date ”))	652,975,706	79.05
Shares for which acceptances under the Offer (which are complete and valid in all respects) have been received by the Joint Offerors after the Posting Date and up to 5.00 p.m. (Malaysian time) on 27 November 2018	44,328,334	5.37
Shares acquired or agreed to be acquired by the Joint Offerors after the Posting Date and up to 5.00 p.m. (Malaysian time) on 27 November 2018	-	-
(A) Total Shares held by the Joint Offerors as at 5.00 p.m. (Malaysian time) on 27 November 2018	697,304,040	84.42
(B) Shares which have been transferred into FASB’s Central Depository System Account up to 5.00 p.m. (Malaysian time) on 27 November 2018 for which the acceptance forms have yet to be received/verified	18,734,700	2.26
(A) + (B)	716,038,740	86.68

Note:

- (1) Calculated based on the total issued 826,081,871 Shares as at 27 November 2018.

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