

LAY HONG BERHAD (107129-H)
Incorporated in Malaysia

Condensed Consolidated Statement Of Changes in Equity for the quarter ended 31 Dec 2004
(The figures have not been audited)

	Share capital	Revaluation Reserve	Capital Reserve	Retained Profits	Total
	RM' 000	RM' 000	RM' 000	RM' 000	RM' 000
<u>9 months ended 31 Dec 2004</u>					
At 1 April 2004	42,000	143	539	11,493	54,175
Net loss for 9 months				(4,915)	(4,915)
At 31 Dec 2004	42,000	143	539	6,578	49,260
<u>9 months ended 31 Dec 2003</u>					
At 1 April 2003	42,000	143	539	11,268	53,950
Net profit for 9 months				1,440	1,440
Dividends				(302)	(302)
At 31 Dec 2004	42,000	143	539	12,405	55,087

(The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Annual Financial Report for the year ended 31st March 2004)